

The Beacon Group, Inc. 6001 Broken Sound Pkwy N.W. Ste. 500 Boca Raton, FL 33487
 Phone: (561) 994-9994 x133 Fax: (561) 997-7087 Email: bonds@beacongrouppinc.com

INFORMATION FOR SURETY BOND ISSUE

PLEASE COMPLETE ALL BOXES

1 ATTORNEY & LAW FIRM Name, Street (NO POBox), City, State, ZIP, Telephone Number & FAX Number, & Contact Person Name, Contact E-mail		13 NAME OF DECEASED/ESTATE										
		14 DATE OF DEATH										
		15 DATE OF APPOINTMENT										
		16 WILL ATTORNEY BE INVOLVED UNTIL ESTATE/GUARDIANSHIP CLOSED?										
		17 DESCRIBE THE ASSETS & DEBTS OF THE ESTATE										
		<table border="1"> <thead> <tr> <th>CLASS</th> <th>ESTIMATED VALUE</th> </tr> </thead> <tbody> <tr> <td>Real Estate</td> <td></td> </tr> <tr> <td>Personal Assets</td> <td></td> </tr> <tr> <td>Cash/Stocks</td> <td></td> </tr> <tr> <td>Total of all Debt</td> <td></td> </tr> </tbody> </table>	CLASS	ESTIMATED VALUE	Real Estate		Personal Assets		Cash/Stocks		Total of all Debt	
CLASS	ESTIMATED VALUE											
Real Estate												
Personal Assets												
Cash/Stocks												
Total of all Debt												
2 ESTATE NUMBER:		18 WHO ARE THE HEIRS? (NAMES & RELATIONSHIP ID THE DECEASED)										
3. BOND AMOUNT	4 HOW LONG IS BOND NEEDED?											
5 BOND TO FILED IN TH JUDICIAL CIRCUIT COURT												
6 IN AND FOR COUNTY												
NAME OF JUDGE REQUIRING BOND:												
7 PRINCIPAL'S EXACT NAME, STREET, CITY, STATE, OCCUPATION OR BUSINESS		19 HAS THE PRINCIPAL HAD PRIOR CONTROL OVER THIS ESTATE'S ASSETS?										
		20 WILL ANY BUSINESS OF THE ESTATE BE CONTINUED? IF SO, SEND/FAX COPY OP COURT ORDER.										
Principal's SS#		21 IS BOND BEING REQUIRED UPON DEMAND OF AN INTERESTED PERSON?										
8 PRINCIPAL'S ESTIMATED NET WORTH AND DATE OF BIRTH		22, IS THE PRINCIPAL SUCCEEDING A PRIOR FIDUCIARY FOR THE SAME ESTATE?										
9 PRINCIPAL'S RELATION TO THE <input type="checkbox"/> Deceased <input type="checkbox"/> Ward(s)		23										
10 IS THE PRINCIPAL A PUBLIC FIDUCIARY OR A PUBLIC ADMINISTRATOR?		IS THIS A REPLACEMENT OR AN ADDITION TO A BOND OF ANOTHER SURETY? IF SO, NAME OF PRIOR SURETY & AMOUNT OF PRIOR BOND.										
11 IS THE PRINCIPAL INDEBTED TO THE ESTATE? (Explain)		24 NAME, AGE, CONDITION AND ADDRESS OF										
		<input type="checkbox"/> MINORS <input type="checkbox"/> INCOMPETENTS										
12 PRINCIPAL'S POSITION/TYPE BONDS <input type="checkbox"/> ADMINSTRATOR <input type="checkbox"/> ADMINSTRATOR W.W.A <input type="checkbox"/> CONSERVATOR <input type="checkbox"/> PERSONAL REPRESENTATIVE <input type="checkbox"/> GUARDIAN <input type="checkbox"/> TESTAMENTARY TRUSTEE <input type="checkbox"/> TRUSTEE <input type="checkbox"/> EXECUTOR		25 DATE SUBMITTED, BY WHOM										

FOR THE BEACON GROUP, INC. USE ONLY

TO: LAW FIRM FAX NUMBER:

YOUR BOND NUMBER IS:

YOUR FAX HAS BEEN RECEIVED AND YOUR BOND IS BEING ISSUED.

THE BOND PREMIUM IS:

0 ANNUAL E1 PREPAID: _____ YEARS

ESTIMATE DELIVERY TO YOUR OFFICE ON:

AUTHORIZED AGENT

DATE:

TIME.